

**SAMHSA Primary and Behavioral Health Care Integration (PBHCI)
West Region (HHS Regions 9 & 10) In-Person Meeting
August 12-13, 2015
90 Seventh Street • San Francisco, CA**

Agenda

Wednesday, August 12

- 1:00 – 2:00 pm** **Welcome & Introductions/Grantee Sharing**
- Aaron Williams, CIHS Liaison
 - Roxanne Castaneda, SAMHSA PBHCI GPO
 - Jon Perez, SAMHSA Regional Administrator, Region IX
 - Hal Zawacki, HRSA Office of Regional Operations, Region IX
 - Hannah Mason, CIHS Coordinator
 - Representative of each grantee site will introduce each team member, their role, location, cohort, and goal they have achieved in the last 3-6 months
- 2:00 – 3:00 pm** **Creating a Culture of Wellness Across your Organization**
- Engage in a facilitated discussion with the CIHS Liaison about the essential elements necessary to create a culture of wellness. High quality integrated care organizations are characterized by a culture of wellness that is reflected in organizational policies and practices; leadership commitment; workforce competencies; service planning and treatment modalities; peer involvement; and a shared vision and language of wellness that permeates the organization. During this facilitated discussion grantees will review strategies to: (1) secure strong leadership support; (2) engage the workforce in addressing the health-related needs of clients; and, (3) promote an organizational culture of wellness.
- 3:00 – 3:15 pm** **Stretch Break**
- 3:15 – 3:45 pm** **Creating a Culture of Wellness: Team Action Planning**
- Meet with your team to conduct an organizational self-assessment to identify: (1) the organizational components in place that promote a culture of wellness; (2) the components that are missing; and, (3) the action steps necessary to enhance the culture of wellness.
- 3:45 – 4:30 pm** **Creating a Culture of Wellness: Team Reports**
- Each team will share action plans highlighting goals, challenges, and TTA support.

4:30 – 5:00 pm **PBHCI Grantee Designated Topic #1**
Integrated Care Treatment Planning

5:00 pm **Meeting Adjourn for the Day**

Thursday, August 13

8:30 – 8:45 am **Welcome/Recap of Day 1**

8:45 – 10:15 am **A Critical Step to Sustainability: Uncovering the Actual Cost of Care**
Since June grantees have been working with CIHS and MTM Services to complete a cost analysis of PBHCI services. MTM Services will present on findings from the cost analysis tool, followed by a facilitated discussion about key strategies on how to use cost data to achieve sustainability. Grantees will learn about ongoing support that is available on completing the cost analysis and on presenting actionable data to achieve results.

10:15 – 10:30 am **Stretch Break**

10:30 – 12:00 pm **Team Time: Create Sustainability Goals**
Grantees will have an opportunity to meet with their team to reflect on their current state of sustainability and to identify 2-3 goals to focus on over the next 6 months. Consider setting goals in the following domains: financial, organizational policies and practices, leadership commitment, workforce competencies, service planning and treatment modalities, and peer involvement.

12:00 – 1:00 pm **Lunch on Your Own**

1:00 – 2:45 pm **Tales from the Behavioral Health Integration Capacity Assessment (BHICA)**
Grantees have completed the BHICA to understand organizational strengths and challenges in achieving integration and to set and prioritize goals for integration efforts. CIHS will provide an overview of the (1) goals and accompanying short, medium, and long term objectives proposed by grantees and (2) common themes collected from the BHICA. A facilitated discussion will follow to encourage grantee sharing of best practices and challenges encountered in achieving these goals.

2:45 – 3:15 pm **PBHCI Grantee Designated Topic # 2**
Population Health Management

3:15 – 3:30pm **Wrap Up and Evaluation**
CIHS liaison will summarize the discussions of the past day and a half. Grantees will also complete the meeting evaluation.

3:30 pm **Adjourn**