

Washtenaw Community Health Organization (WCHO)
Electronic Health Record
Wellness Note

The illustrations contained within this document are screenshots of the Washtenaw Community Health Organization's Electronic Health Record. These illustrations are just a sample of what is contained within the entire record. These illustrations are meant to give you an idea of what is contained in the Wellness Note. It may be conceptually difficult to understand the workflow without a presentation on how the Wellness Note is used by staff, peers, and consumers. If you have any further questions please feel free to contact Michael Harding at hardingm@ewashtenaw.org, Brandie Hagaman at hagamanb@ewashtenaw.org, or Trish Cortes at cortest@ewashtenaw.org.

The below diagram illustrates the “Client Header”. The “Client Header” is accessible within any document. The header gives important demographic and health information related to the consumer that is selected.

E.II
Community Mental Health Partnership Of Southeast Michigan

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Consumer

Name: **Jesse C. Client (54/M)** Case Number: **12** Date of Birth: 03/02/1958

Address: C/O Parental Name Here, 1111 Test Street, ann arbor, MI 99999 Current Admission(s): Washtenaw, Livingston

Home Phone: 777-222-0000 Work Phone: 123-456-7891

Eligibility: **01/13 HSW** MPHI Inquiry [Current Month](#) [Full Year](#)

[Chart Review](#)
[Health Information](#)
[Diagnosis](#)

[LESS INFO](#)

The below diagrams illustrate information that is in the “Chart Review” link within the header.

Chart Review

Chart Documents for Jesse C. Client (12)

Clinical Documents Summary

| Document | Most Recent Date | Notes |
|-------------------------|------------------|--------------|
| Bio/Psycho/Social | 09/11/2012 | 4 months ago |
| Consumer Notice | 08/27/2012 | 4 months ago |
| Contact Log | --- | |
| Continued Stay Review | 10/26/2010 | 2 years ago |
| Court Order | 06/30/2011 | 1 year ago |
| Court Order Activity | 06/30/2010 | 2 years ago |
| DD Outcome Measures | 08/09/2011 | 1 year ago |
| Diagnosis Update | 10/19/2012 | 3 months ago |
| Discharge Summary | 05/22/2012 | 7 months ago |
| Emergency Note | 04/26/2012 | 8 months ago |
| Injection/Dispense Note | 11/07/2012 | 2 months ago |
| IPOS | 09/21/2012 | 4 months ago |
| Jail Diversion Sheet | --- | |
| Lab Results | 10/03/2012 | 3 months ago |
| LOCUS® Assessment | 09/28/2012 | 3 months ago |
| Medication Renewal | 01/11/2013 | 10 days ago |

Upcoming Appointments

| Date/Time | With | Purpose | Notes |
|-----------------------------------|---|-------------------|---|
| 01/22/2013 11:45 AM - 01:45 PM | Tiffni Rankin MA, LPC, CMHP, QMRP LIV Access Team 2280 East Grand River Howell, MI 48843 | Bio/Psycho/Social | ES Tues 12:30pm to 5pm |
| 01/30/2013 09:00 AM - 12:00 PM | Elizabeth Leadford LLMSW, QMHP, QMRP | Bio/Psycho/Social | UNAVAILABLE--CLINICIAN NEEDS TO ATTEND CLIENT'S IEP |
| 02/07/2013 08:30 AM - 09:00 AM | W. Craig Washington MD | Service | --- |
| 02/12/2013 01:00 PM - 02:30 PM | Elizabeth Leadford LLMSW, QMHP, QMRP | Bio/Psycho/Social | OUT OF OFFICE FOR TRAINING |
| 02/12/2013 03:00 PM - 04:30 PM | Elizabeth Leadford LLMSW, QMHP, QMRP | Bio/Psycho/Social | OUT OF OFFICE FOR TRAINING |
| 02/13/2013 09:00 AM - 12:00 PM | Elizabeth Leadford LLMSW, QMHP, QMRP | Bio/Psycho/Social | OUT OF OFFICE FOR TRAINING |
| 02/13/2013 01:30 PM - 03:00 PM | Elizabeth Leadford LLMSW, QMHP, QMRP | Bio/Psycho/Social | OUT OF OFFICE FOR TRAINING |

Clinical Documents

Search Options

Type

(all) 

From - Thru Dates

10/21/2012  - 01/21/2013 

[1 Month](#) | [3 Months](#) | [1 Year](#)

Displaying 1 - 10 of 49 Clinical Documents

  **1** 2 3 4 5  

| Date | Type | Staff | Affiliate | |
|------------|--------------------------------|------------------|------------|---|
| 01/18/2013 | Specialized Nursing Assessment | Deborah Flanagan | Washtenaw | |
| 01/17/2013 | Screening Form | Jackie Sproat | Washtenaw |  |
| 01/14/2013 | Medication Review Note | Jackie Sproat | Washtenaw |  |
| 01/14/2013 | Medication Review Note | Veena Tripathi | Washtenaw |  |
| 01/11/2013 | Medication Renewal | Anne Yu | Washtenaw | |
| 01/11/2013 | Medication Renewal | Marlene Farrow | Washtenaw | |
| 01/10/2013 | Nurse Progress Note | Pamela Dimitrie | Washtenaw |  |
| 01/04/2013 | Medication Review Note | John Heinlein | Livingston |  |

The next couple of diagrams is what the user will see if they click on “**Health Information**” tab.

Health Information

Health Information for Jesse C. Client (12)

Current Medications

| Drug | SIG | Prescribed By | Misc Info | Dates |
|--|--|------------------|---|--|
| Abilify (aripiprazole) 30 mg tablet | take one tablet at 7pm on 6/22/12, and three tablets every other day afterward | N/A | QUANTITY --- REFILLS none | START DATE --- LAST FILL DATE --- |
| Abilify Tablet 10mg | Take 2 by mouth Twice a day | N/A | QUANTITY --- REFILLS none | START DATE --- LAST FILL DATE --- |
| Abilify Discmelt (aripiprazole) 10 mg tablet,disintegrating | Take 1 tablet by mouth single dose | Martha Hashimoto | QUANTITY 1 tablet REFILLS none | START DATE 11/06/2012 LAST FILL DATE 11/06/2012 |
| Adderall (amphetamine-dextroamphetamine) 10 mg tablet | 1 tablet by mouth twice a day | Francis Colligan | QUANTITY 60 tablets REFILLS | START DATE 12/17/2012 LAST FILL DATE |

[SHOW PREVIOUS MEDICATIONS](#)

Allergies/Adverse Reactions

Adverse Reaction To / Allergy To
Drug-Motrin

If not found, specify below

Reported By
Client This is an allergy

Reaction
hives;

Notes

No Longer Applicable

Severity

- Not Assessed
- Mild
- Severe
- Life-threatening

Primary Care

Primary Care Clinic
 Academic Internal Medicine
 5333 McAuley Drive Reichert Health Bldg # 4001 Ypsilanti, MI
 48197

Primary Care Physician

Current Vitals

Date
 01/03/2013

Blood Pressure (Systolic/Diastolic) --- / --- **Pulse (Beats per Minute)** --- **Respiration Rate** ---

Weight --- lbs **Height** --- ft --- in **BMI** ---
 Estimated Estimated

Blood Glucose --- **Temperature** ---

Smoking Status
 Former smoker Provided consumer with advice to quit smoking or tobacco use, or recommended or discussed smoking or tobacco use cessation, medications, methods, or strategies

Other
 quit 10 years ago

The next diagram is what they see when they click on the “**Diagnosis**” link within the header.

Diagnosis

| Diagnosis | Status | Date |
|--|----------|------------|
| 304.31: CANNABIS DEPEND-CONTIN (Early Partial Remission) | Rule Out | 07/17/2012 |
| 301.83: Borderline Personality Disorder | Rule Out | 07/17/2012 |

5 Diagnosis Codes

[SHOW INACTIVE CODES](#)

Axis IV Diagnosis

| | |
|--|--|
| <input type="checkbox"/> Problem with primary support group | <input checked="" type="checkbox"/> Economic problems |
| <input checked="" type="checkbox"/> Problem related to social environment | <input type="checkbox"/> Problem accessing healthcare |
| <input checked="" type="checkbox"/> Educational problems | <input checked="" type="checkbox"/> Occupational problems |
| <input checked="" type="checkbox"/> Housing problems | <input checked="" type="checkbox"/> Problem related to interaction with legal system |
| <input checked="" type="checkbox"/> Other psychological and environmental problems | |

Axis V Diagnosis

| Current GAF | Date | Current GAS | Date |
|-------------|------------|-------------|------|
| 40 | 06/19/2012 | --- | --- |

Diagnostic Summary

WELLNESS NOTE

The following diagram illustrates screenshots of the "Wellness Note". The first diagram is the "Basic Info" tab:

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Back Home Logout Help Change Wellness Note

Consumer
Name: Jesse C. Client (54/M) Case Number: 12 Date of Birth: 03/02/1958 [MORE INFO](#)

Wellness Note

Basic Info Demographics Overall Health Medications Review Goals Add Goals Signatures

General Information

Date: 01/03/2013 Begin Time: 02:15 PM End Time: Contact Type: Face to Face Location of Service: Office

Staff: 1000864 Michael Harding ID NAME Affiliate: Washtenaw

General Notes

Test

CHARACTERS LEFT: 29996

Primary Care Information

Primary Care Clinic: Academic Internal Medicine, 5333 McAuley Drive, Reichert Health Bldg # 4001 Primary Care Physician:

Basic Info Demographics Overall Health Medications Review Goals Add Goals Signatures

Save & Exit Save Cancel

Record added by HARDINGM on 01/03/2013 02:16:05 PM (View Audit Log) RecordID: 4740328
Mon, Jan 21, 2013 8:09 PM EST TIME-OUT IN: 56 Minutes, 41 Seconds Michael Harding
Application Frameworks Copyright © 1999, 2013 PCE Systems Inc. All rights reserved.

The next diagram is a snapshot of the “Demographics” tab”

Wellness Note

Basic Info | **Demographics** | Overall Health | Medications | Review Goals | Add Goals | Signatures

Status Information

Demographics effective between 12/13/2012 and 12/13/2012

As of Date
12/13/2012

General Demographics

Corrections Related Status Paroled from prison
Employment Status Unemployed
Education Completed less than high school

Residential Living Arrangement Private Residence w/ spouse
Foster Care Facility

Parental Status Yes

Race/Ethnicity Information

Race 1 White
Race 2 Select a race
Race 3 Select a race

Hispanic Not Hispanic or Latino

Financial Demographics

Total Annual Income \$9540
Number of Dependents 0
Minimum Wage Yes

Disability Designation

Developmental Disability Not evaluated
Mental Illness/SED Yes
Substance Use Disorder Use within past year

Proxy Measures for Persons with Developmental Disabilities

Predominant Communication Style Select a value
Ability to Make Self Understood Select a value
Support with Mobility Select a value

Mode of Nutritional Intake Select a value
Support with Personal Care Select a value
Relationships Select a value

Status of Family/Friend Support System Select a value
Support for Accommodating Challenging Behaviors Select a value
Presence of a Behavior Plan Select a value

Health and Other Conditions

Ability to hear Adequate
Hearing Aid Used No

Ability to see in adequate light Adequate
Visual appliance used Yes

Pneumonia Never present
Asthma History of condition
Upper Respiratory Infections History of condition

Gastroesophageal Reflux Treatment within past year
Chronic Bowel Impactions Select a value
Seizure disorder or Epilepsy History of condition

| | | |
|---|--|---|
| Progressive neurological disease ⓘ Not present | Diabetes ⓘ Treatment within past year | Hypertension ⓘ Treatment w/ stable BP |
| Obesity ⓘ Select a value | | |
| Demographics for Children | | |
| Served by DHS for Abuse/Neglect ⓘ Select a value | Served by another DHS program ⓘ Select a value | Enrolled in Early On ⓘ Select a value |
| Basic Info Demographics Overall Health Medications Review Goals Add Goals Signatures | | |

The next tab is the “Overall Health” tab:



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Community Mental Health Partnership Of Southeast Michigan

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Change Wellness Note

Consumer

Name: **Jesse C. Client (54/M)** Case Number: **12** Date of Birth: **03/02/1958** [MORE INFO](#)

Wellness Note

[Basic Info](#) | [Demographics](#) | **[Overall Health](#)** | [Medications](#) | [Review Goals](#) | [Add Goals](#) | [Signatures](#)

Overall Health

| | | |
|--|---|--|
| Overall Health Rating <input type="text" value="---"/> | # of Hospitalizations since last visit for Physical Health Problems: <input type="text"/> for Mental Health Problems: <input type="text"/> for Substance Use Problems: <input type="text"/> | Level of Pain <input type="text" value="---"/> |
|--|---|--|

Reproductive Health

Consumer is Pregnant If Pregnant, Due Date:

Consumer is Breastfeeding

Adverse Reactions / Allergies

| | |
|---|--|
| Adverse Reaction To / Allergy To Drug-Motrin <input type="text"/> | Severity <input type="radio"/> Not Assessed <input type="radio"/> Mild <input checked="" type="radio"/> Severe <input type="radio"/> Life-threatening |
|---|--|

If not found, specify below:

Reported By
 This is an allergy

Reaction
 hives;

CHARACTERS LEFT: 2042

Notes

Vital Signs

Date

01/03/2013

Blood Pressure (Systolic/Diastolic)

Pulse (Beats per Minute)

Respiration Rate

Weight

 lbs

Estimated

Height

 ft in

Estimated

BMI

--

Blood Glucose

Temperature

Smoking Status

Provided consumer with advice to quit smoking or tobacco use, or recommended or discussed smoking or tobacco use cessation, medications, methods, or strategies

Other

CHARACTERS LEFT: 1024

Exam Information

Last Physical Exam

No Insurance

Consumer Refused

Last Dental Exam

No Insurance

Consumer Refused

Basic Info | Demographics | **Overall Health** | Medications | Review Goals | Add Goals | Signatures

Mon, Jan 21, 2013 8:57 PM EST

TIME-OUT IN: 57 Minutes, 5 Seconds

Michael Harding

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Next is the “Medications” Tab



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Consumer
 Name: **Jesse C. Client (54/M)** Case Number: **12** Date of Birth: **03/02/1958**
[MORE INFO](#)

Wellness Note

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 [Review Goals](#) |
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 [Signatures](#)

[Manage Medications](#) |
 [Review Notifications](#) |
 [Review Messages](#)

| Current Medications | | | | | |
|--|--|------------------|--|--|--|
| Drug | SIG | Prescribed By | Misc Info | Dates | |
| Abilify (aripiprazole) 30 mg tablet | take one tablet at 7pm on 6/22/12, and three tablets every other day afterward | N/A | QUANTITY --- REFILLS none | START DATE --- LAST FILL DATE --- | |
| Abilify Tablet 10mg | Take 2 by mouth Twice a day | N/A | QUANTITY --- REFILLS none | START DATE --- LAST FILL DATE --- | |
| Abilify Discmelt (aripiprazole) 10 mg tablet,disintegrating | Take 1 tablet by mouth single dose | Martha Hashimoto | QUANTITY 1 tablet REFILLS none | START DATE 11/06/2012 LAST FILL DATE 11/06/2012 | |
| Adderall (amphetamine-dextroamphetamine) 10 mg tablet | 1 tablet by mouth twice a day | Francis Colligan | QUANTITY 60 tablets REFILLS none | START DATE 12/17/2012 LAST FILL DATE 12/17/2012 | |

The next tab allows the user to “Review Goals”:



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Consumer
Name: Jesse C. Client (54/M) Case Number: 12 Date of Birth: 03/02/1958 [MORE INFO](#)

Wellness Note

[Basic Info](#) [Demographics](#) [Overall Health](#) [Medications](#) **[Review Goals](#)** [Add Goals](#) [Signatures](#)

Goal Information

| | | |
|---------------------------|------------------------|----------------------------------|
| Date 09/23/2015 | Type(s) Drug | |
| Goal asdsa | | Assess this Goal |

Goal Information

| | | |
|------------------------------|---------------------------|----------------------------------|
| Date 12/20/2012 | Type(s) Alcohol | This Goal is a recommendation |
| Goal Quit drinking | | Assess this Goal |

Goal Information

| | | |
|---------------------------|---------------------------|----------------------------------|
| Date 12/13/2012 | Type(s) Alcohol | |
| Goal whatever | | Assess this Goal |

The user has the ability to assess each goal using the “Assess this Goal” Link:

Goal Assessment

Goal has been completed

Assessment of Goal / Notes

CHARACTERS LEFT: 30000

Drug Assessment

Use in last 30 days:

Frequency Notes:

Consumer was advised to quit drug use

Advised to Quit By:

CHARACTERS LEFT: 64

Interventions

Behavioral

Med Education

Prescription Changes

Other

Notes:

CHARACTERS LEFT: 256

Consumer refused Referrals

Add Referral

Refer To:

Reason for Referral:

Attn:

Active Referrals

Mon, Jan 21, 2013 8:17 PM EST

TIME-OUT IN: 58 Minutes, 35 Seconds

Michael Harding

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| Active Referrals | | | |
|------------------|---------------------------|-------------------|--------------|
| Date | Referred To | Referred By | Reason |
| 10/15/2012 | Grp (specify) -- -- | Jessica Sahutoglu | just because |

The next tab allows the user to "Add Goals":

E.II
Community Mental Health Partnership Of Southeast Michigan

Back Home Logout Help ✉ Change Wellness Note

Consumer
Name: Jesse C. Client (54/M) Case Number: 12 Date of Birth: 03/02/1958 [MORE INFO](#)

Wellness Note

Basic Info Demographics Overall Health Medications Review Goals **Add Goals** Signatures

Goals

Date:

Type

- Alcohol
- Diabetes
- COPD
- Drugs
- Hypertension
- Other
- Tobacco
- Weight

Goal

CHARACTERS LEFT: 30000

This Goal is a recommendation ⓘ

0 Goals ➕

Basic Info Demographics Overall Health Medications Review Goals **Add Goals** Signatures

✓ Save & Exit ✓ Save ✗ Cancel

Record changed by HARDINGM on 01/21/2013 08:12:48 PM [\(View Audit Log\)](#) RecordID: 4740328

The last tab contains the "Signature" and billing information:

E.II
Community Mental Health Partnership Of Southeast Michigan

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Wellness Note

Basic Info Demographics Overall Health Medications Review Goals Add Goals **Signatures**

Service Activity Log

| Date | Begin Time | End Time | |
|------------|------------|----------------------|---|
| 01/03/2013 | 02:15 PM | <input type="text"/> | <input checked="" type="checkbox"/> Billable Service <input type="checkbox"/> Co-occurring / IDDT <input type="checkbox"/> Multiple Consumers served <input type="checkbox"/> Interactive Complexity |

Consumer
12 - Jesse C. Client

Staff
1000864 Michael Harding
ID NAME

Team
DD
2140 E. Ellsworth
Ann Arbor, MI 48108-2552

Location of Service
Office

Service

Electronic Signatures

Nurse Signature Required By Enter your password to sign
1000864 Michael Harding
ID NAME

Attending Physician must counter-sign if medication changes are made

Attending Physician Signature Required By Enter your password to sign

ID NAME

Basic Info Demographics Overall Health Medications Review Goals Add Goals **Signatures**

Mon, Jan 21, 2013 8:20 PM EST TIME-OUT IN: 59 Minutes, 48 Seconds Michael Harding